

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

----- X
In re: : Chapter 15
: :
MURRAY HOLDINGS LIMITED,¹ : Case No. 15-11231 (MG)
: :
Debtor in a Foreign Proceeding. :
: :
----- X

AFFIDAVIT OF SERVICE

STATE OF NEW YORK)
) ss:
COUNTY OF KINGS)

I, Robert Rotman, declare:

1. I am over the age of 18 years and not a party to this chapter 15 case.
2. I am employed by Donlin, Recano & Company, Inc., 6201 15th Avenue, Brooklyn, NY 11219.
3. On the 15th day of May, 2015, I caused a true and accurate copy of the:
 - (i) “Order (I) Specifying the Form and Manner of Notice, (II) Scheduling the Recognition Hearing and (III) Granting Certain Related Relief”, along with the relevant exhibits (Docket No. 21); and the
 - (ii) “Notice of Filing of Petition and Hearing for Recognition of Isle of Man Scheme Proceedings as a Foreign Main Proceeding Under Chapter 15 of the United States Bankruptcy Code”, along with the relevant exhibit (Docket No. 22),

to be served via electronic mail upon the parties as set forth in Exhibit 1, attached hereto.

¹ The Isle of Man registered number of Murray Holdings Limited is 080684C. The mailing address and registered office of Murray Holdings Limited is 69 Athol Street, Douglas, Isle of Man IM1 1JE.

4. On the 15th day of May, 2015, I caused a true and accurate copy of the:
- (i) "Voluntary Petition" (Docket No. 1);
 - (ii) "Notice of Case Reassignment", along with the relevant exhibit (Docket No. 2);
 - (iii) "Verified Petition of Foreign Representatives for Recognition of the Isle of Man Scheme Proceeding as a Foreign Main Proceeding and Motion for (i) Recognition and Enforcement of the Isle of Man Scheme of Arrangement and the Order of the Isle of Man Court Sanctioning the Isle of Man Scheme of Arrangement, (ii) A Final Decree and (iii) Certain Related Relief" without the exhibits (Docket No. 3);
 - (iv) "Foreign Representatives' Statements and Lists Pursuant to Fed. R. Bankr. P. 1007(a)(4) and 7007.1" (Docket No. 4);
 - (v) "Declaration of Foreign Representatives in Satisfaction of 11 U.S.C. § 1515" without the exhibits (Docket No. 5);
 - (vi) "Declaration of Arnaldur Jon Gunnarsson in Support of Chapter 15 Petition and Requested Relief" without the exhibits (Docket No. 6);
 - (vii) "Declaration of Victoria Unsworth in Support of Chapter 15 Petition and Requested Relief" without the exhibits (Docket No. 7);
 - (viii) "Memorandum of Law in Support of Chapter 15 Petition for Recognition of Foreign Main Proceeding and Related Relief" (Docket No. 8); and the
 - (ix) "Motion of Foreign Representatives for an Order (i) Specifying the Form and Manner of Notice, (ii) Scheduling the Recognition Hearing and (iii) Granting Certain Related Relief", along with the Notice and the proposed Order (Docket No. 17);
 - (x) "Notice of Agenda of Matters Scheduled for Hearing on May 15, 2015 at 9:00 A.M." (Docket No. 20);
 - (xi) "Order (I) Specifying the Form and Manner of Notice, (II) Scheduling the Recognition Hearing and (III) Granting Certain Related Relief", along with the relevant exhibits (Docket No. 21); and the
 - (xii) "Notice of Filing of Petition and Hearing for Recognition of Isle of Man Scheme Proceedings as a Foreign Main Proceeding Under Chapter 15 of the United States Bankruptcy Code", along with the relevant exhibit (Docket No. 22),

to be served upon the parties as set forth in Exhibit 2, attached hereto, via First Class US Mail.

5. On the 15th day of May, 2015, I caused a true and accurate copy of the:
- (i) "Order (I) Specifying the Form and Manner of Notice, (II) Scheduling the Recognition Hearing and (III) Granting Certain Related Relief", along with the relevant exhibits (Docket No. 21); and the
 - (ii) "Notice of Filing of Petition and Hearing for Recognition of Isle of Man Scheme Proceedings as a Foreign Main Proceeding Under Chapter 15 of the United States Bankruptcy Code", along with the relevant exhibit (Docket No. 22),

to be served upon the parties as set forth in Exhibit 3, attached hereto, via First Class US Mail.

6. I declare under penalty of perjury that the foregoing is true and correct to the best of my personal knowledge. Executed this 18th day of May, 2015 at Brooklyn, New York.

By 
Robert Rotman

Sworn before me this
18th day of May, 2015


Notary Public

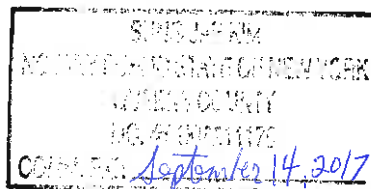


EXHIBIT 1

Murray Holdings Limited
Electronic Mail
Exhibit Pages

Page # : 1 of 2

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Murray Holdings Limited
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Exhibit Pages

Page # : 2 of 2

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EXHIBIT 2

**Murray Holdings Limited
Exhibit Pages**

Page # : 1 of 2

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**Murray Holdings Limited
Exhibit Pages**

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EXHIBIT 3

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Exhibit Page

Page # : 1 of 1

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